



**BROKER  
NOMINATION  
FORM**

Complete this form to nominate Refund Easy as your Broker and start to receive commission refunds. Complete one form for each insurer or investment provider and

**post to Refund Easy Pty Ltd GPO BOX 842 Melbourne 3001 or fax to 1300 992 890**

<b>SURNAME</b>	
<b>FIRST NAME(S)</b>	
<b>ADDRESS</b>	
<b>SUBURB</b>	<b>POST CODE:</b>
<b>PHONE: HOME</b>	<b>MOBILE:</b>
<b>PHONE: WORK</b>	
<b>EMAIL ADDRESS</b>	

**INSURANCE OR INVESTMENT POLICY DETAILS**

ACCOUNT NAME	INSURER OR FUND NAME	ACCOUNT NUMBER

**CONTRACT OWNER DECLARATION**

I/We wish to terminate the appointment of my/our existing adviser and appoint Refund Easy Pty Ltd as my/our Broker.

My/Our existing adviser will no longer be remunerated for this contract, have access to the contract information or be responsible for reviewing my ongoing needs. I/We understand that Refund Easy Pty Ltd provides no advice as part of this service unless I/we agree to a fee for advice service and that 100% of commissions less the Refund Easy Pty Ltd monthly fee will be refunded to me/us on a quarterly basis.

I/We, the undersigned, acknowledge that no personal advice was given by GuardianFP Ltd trading as Guardian Financial Planning (GFP) – ABN 40 003 677 334, AFSL No. 237641 –or by Refund Easy Pty Ltd, an authorised representative of GFP. Accordingly a statement of advice has not been prepared.

I/We acknowledge I/we have read the Refund Easy Pty Ltd Terms and Conditions and I/we take full responsibility for the choice of financial product, and acknowledge that it is my/our sole decision to do so and request that the lodgement of this financial product take place without further consultation.

An analysis has not been undertaken of my/our investment objectives, financial situation or particular needs. I/We understand that a Statement of Advice can be requested by me/us if I/we supply my/our adviser with my/our investment objectives, financial situation or particular needs subject to an advice fee.

<b>OWNER 1 SIGNATURE</b>	<b>(IF JOINT OWNER 2) SIGNATURE</b>
<b>NAME</b>	<b>NAME</b>
<b>DATE</b>	<b>DATE</b>